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Company In Depth Fundamentals - Profile

Ticker: [VDA US EQUITY](#)

NVIDIA Corp (NASDAQ GS: NVDA, Currency: USD)

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Website	www.nvidia.com
Number of Employees	13,532
Ticker:	NVDA US

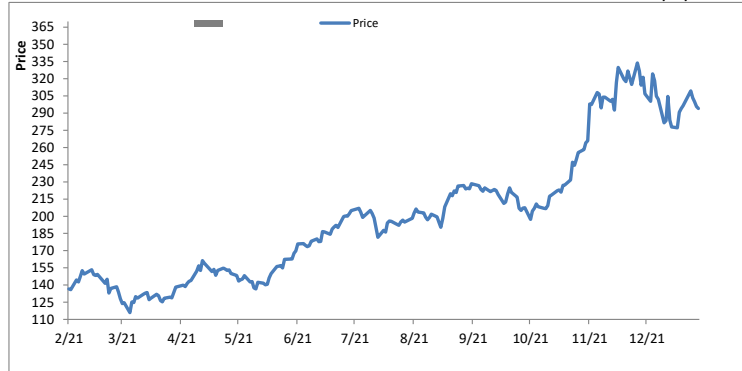
2701 San Tomas Expressway Santa Clara, CA 95050 United States
Phone : 1-408-486-2000
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↑ **243.19** +3.71 (1.55%)

FECHA: 31/12/2021

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	243.19	Market Cap (MM)	607,975.0
Open	239.72	Shares Out. (MM)	2,500.0
Previous Close	239.48	Float %	95.9%
Change	-12.94	Shares sold short (MM)	25,524,396.0
Change %	-5.13	Dividend Yield %	0.1
Day High/Day Low	246.4 / 236.3	Diluted EPS Excl. XO	3.3
52 Wk High/52 Wk low	346.5 / 115.7	P / Diluted EPS Before XO	74.9
Volume (MM)	35.28	Beta	1.18
Avg. Vol - 3 mo (MM)	52.30		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	24,274.0	Cash & ST Invest.	11,561
EBIT - LTM	8,578.0	Total Assets	28,791.0
EBITDA - LTM	9,897.0	Total Debt	7,718.0
Net Income - LTM	8,207.0	Total Liabilities	11,898.0
Total Enterprise Value	600,504	Total Equity	16,893.0
TEV/ Total Revenue	26.0 x	Cash from Operations - LTM	8,142.0
TEV/ EBITDA	63.9 x	Cash From Investing - LTM	-11,373.0
		Cash from Financing -LTM	2,268.0



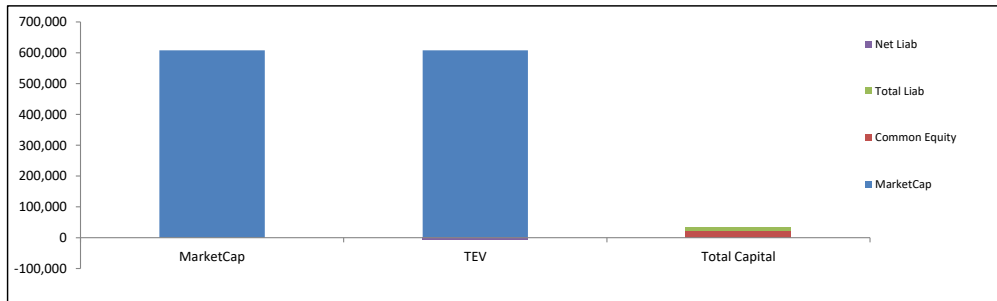
Company Notes	
2016 Q3	A loss of \$9.441 from Merger/Acquisition Expense
GAAP Net Income Includes: (in millions, pre-tax)	A gain of \$16.982 from Sale of Investments
A loss of \$15.000 from Legal Expense	
A loss of \$5.000 from Other One Time Items	2014 Q4
A loss of \$4.000 from Merger/Acquisition Expense	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$3.000 from Restructuring	A loss of \$22.051 from Merger/Acquisition Expense
	A loss of \$1.450 from Legal Expense
2016 Q2	A gain of \$0.700 from Sale of Investments
GAAP Net Income Includes: (in millions, pre-tax)	
A loss of \$59.000 from Restructuring	2014 Q3
A loss of \$24.000 from Legal Expense	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$17.000 from tax subsidy impairment	A loss of \$2.235 from Restructuring
A loss of \$32.000 from various one time items.	A gain of \$0.100 from Sale of Investments
	A gain of \$0.329 from Merger/Acquisition Expense
2016 Q1	
GAAP Net Income Includes: (in millions, pre-tax)	2014 Q2
A loss of \$16.000 from Legal Expense	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$9.000 from Merger/Acquisition Expense	A loss of \$4.984 from Merger/Acquisition Expense
	A loss of \$2.290 from Legal Expense
2015 Q3	A gain of \$1.600 from Sale of Investments
GAAP Net Income includes, (in millions, pre-tax):	
a loss of \$9.572 from Acquisition Related Costs	2014 Q1
	GAAP Net Income includes, (in millions, pre-tax):
2015 Q2	a loss of \$4.946 from Acquisition/Merger
GAAP Net Income Includes: (in millions, pre-tax)	
A loss of \$9.173 from Merger/Acquisition Expense	2013 Q3
A gain of \$2.500 from Sale of Investments	GAAP Net Income Includes: (in millions, pre-tax)
	A loss of \$4.666 from Merger/Acquisition Expense
2015 Q1	A gain of \$0.1 from Sale of Investments
GAAP Net Income Includes: (in millions, pre-tax)	

Key Board Members			
Name	Title	Organization	
Harvey C Jones	General Partner	Ack Family Partners Lp	
	Co-Founder	Daisy Systems Corp	
A Brooke Seawell	Founder	Tensilica Inc	
	Board Member	Crossbow Technology Inc	
	Board Member	Nvidia Corp	
	Venture Partner	New Enterprise Assoc	
	Venture Partner	Formative Ventures	
	Co-Founder	Southwall Technologies Inc	
	Board Member	Eargo Inc	
	Board Member	Tenable Network Security	
	Board Member	Tenable Holdings Inc	
	Board Member	Malwarebytes Corp	
Mark L Perry	Board Member	Lithium Technologies Inc	
	Board Member	Sugarcrm Inc	
	Board Member	Nvidia Corp	
	Board Member	Technical Communitites Inc	
Robert Kenneth Burgess "Rob"	Chairman	Pathway Therapeutics Inc	
	Lead Director	Nvidia Corp	
	Lead Director	Global Blood Therapeutics Inc	
	Board Member	Nvidia Corp	
Mark A Stevens	Board Member	Stan Lee Media Inc	
	Board Member	Syncapse Corp	
	Board Member	Atomshockwave Corp	
	Special Limited Partner	Sequoia Capital Ltd	
	Managing Partner	S-Cubed Capital	
	Board Member	Quantenna Communications Inc	
Board Member	Nvidia Corp		
Trustee	University Of Southern Califor		
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Ticker: NVDA US EQUITY		NVIDIA Corp										
Period Type: Annuals		Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores										
Annuals												
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY	

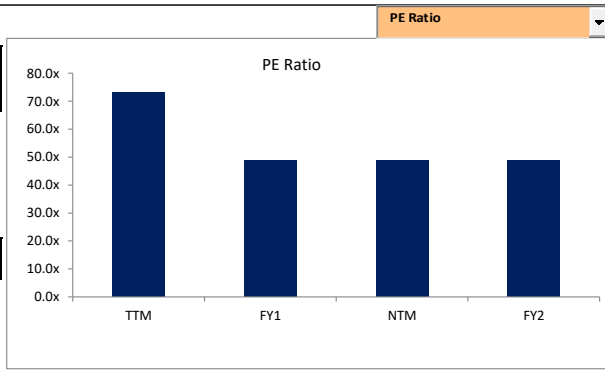
Key Financials	Actuals											LTM		Estimates	
	For the Fiscal Period Ending	25/01/2015	31/01/2016	29/01/2017	28/01/2018	27/01/2019	26/01/2020	31/10/2021	31/10/2021	31/01/2022	31/01/2023	31/01/2024			
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	
Total Revenue	4,682.0	5,010.0	6,910.0	9,714.0	11,716.0	10,918.0	16,675.0	24,274.0	7,406.6	7,406.6	7,406.6	7,406.6	7,406.6	7,406.6	
<i>Growth Over Prior Year</i>	13.4%	7.0%	37.9%	40.6%	20.6%	(6.8%)	52.7%	64.3%	48.0%	48.0%	48.0%	48.0%	48.0%	48.0%	
Gross Profit	2,599.0	2,811.0	4,063.0	5,822.0	7,171.0	6,768.0	10,396.0	15,632.0	--	--	--	--	--	--	
<i>Margin %</i>	55.5%	56.1%	58.8%	59.9%	61.2%	62.0%	62.3%	64.4%	--	--	--	--	--	--	
EBITDA	979.0	944.0	2,121.0	3,409.0	4,066.0	3,341.0	5,775.0	9,897.0	3,589.9	3,589.9	3,589.9	3,589.9	3,589.9	3,589.9	
<i>Margin %</i>	20.9%	18.8%	30.7%	35.1%	34.7%	30.6%	34.6%	40.8%	48.5%	48.5%	48.5%	48.5%	48.5%	48.5%	
EBIT	759.0	747.0	1,934.0	3,210.0	3,804.0	2,846.0	4,532.0	8,578.0	3,535.2	3,535.2	3,535.2	3,535.2	3,535.2	3,535.2	
<i>Margin %</i>	16.2%	14.9%	28.0%	33.0%	32.5%	26.1%	27.2%	35.3%	47.7%	47.7%	47.7%	47.7%	47.7%	47.7%	
Earnings from Cont. Ops.	631.0	614.0	1,666.0	3,047.0	4,141.0	2,796.0	4,332.0	8,207.0	--	--	--	--	--	--	
<i>Margin %</i>	13.5%	12.3%	24.1%	31.4%	35.3%	25.6%	26.0%	33.8%	--	--	--	--	--	--	
Net Income	631.0	614.0	1,666.0	3,047.0	4,141.0	2,796.0	4,332.0	8,207.0	3,103.6	3,103.6	3,103.6	3,103.6	3,103.6	3,103.6	
<i>Margin %</i>	13.5%	12.3%	24.1%	31.4%	35.3%	25.6%	26.0%	33.8%	41.9%	41.9%	41.9%	41.9%	41.9%	41.9%	
Diluted EPS Excl. Extra Items	0.3	0.3	0.6	1.2	1.7	1.1	1.7	3.2	1.2	1.2	1.2	1.2	1.2	1.2	
<i>Growth Over Prior Year</i>	51.4%	(3.6%)	138.0%	87.5%	37.6%	(31.8%)	52.7%	112.1%	57.7%	57.7%	57.7%	57.7%	57.7%	57.7%	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	243.19
Shares Out.	2,500.00
Market Capitalization (USD)	607,975.00
- Cash & Short Term Investments	19,298.00
+ Total Debt	11,827.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	600,504.00
Book Value of Common Equity	23,798.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	11,827.00
= Total Capital	35,625.00



Valuation Multiples based on Current Capitalization				
For the Fiscal Period Ending	Actual		Estimates	
	31/10/2021	31/10/2021	31/10/2021	31/10/2021
TEV/Total Revenue	19.1x	26.0x	80.5x	80.5x
TEV/EBITDA	55.1x	63.9x	40.4x	40.4x
TEV/EBIT	69.9x	73.7x	41.2x	41.2x
P/Diluted EPS Before Extra	75.3x	78.8x		
P/BV	19.1x	26.9x	23.2x	23.2x
Price/Tang BV	32.3x	37.5x		

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	73.3x	48.7x	48.7x	48.7x
TEV / EBITDA	63.9x	40.4x	40.4x	40.4x
Price / CF	74.3x	42.2x	42.2x	42.2x
Price / Book	25.6x	23.2x	23.2x	23.2x
Dividend Yield	0.1x	0.2x	0.2x	0.2x



Ticker:	NVDA US EQUITY
Period Type	Annuals

NVDA US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

NVIDIA Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Income Statement	30/01/2011	29/01/2012	27/01/2013	26/01/2014	25/01/2015	31/01/2016	29/01/2017	28/01/2018	27/01/2019	26/01/2020	31/01/2021
Income Sheet as of:	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	3,543.31	3,997.93	4,280.16	4,130.00	4,682.00	5,010.00	6,910.00	9,714.00	11,716.00	10,918.00	16,675.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	3,543.31	3,997.93	4,280.16	4,130.00	4,682.00	5,010.00	6,910.00	9,714.00	11,716.00	10,918.00	16,675.00
Cost Of Goods Sold	2,134.22	1,941.41	2,053.82	1,862.00	2,083.00	2,199.00	2,847.00	3,892.00	4,545.00	4,150.00	6,279.00
Gross Profit	1,409.09	2,056.52	2,226.34	2,268.00	2,599.00	2,811.00	4,063.00	5,822.00	7,171.00	6,768.00	10,396.00
Selling General & Admin Exp.	304.51	405.61	430.82	436.00	480.00	733.00	666.00	815.00	991.00	1,093.00	1,940.00
R & D Exp.	848.83	1,002.61	1,147.28	1,336.00	1,360.00	1,331.00	1,463.00	1,797.00	2,376.00	2,829.00	3,924.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense., Total	1,153.34	1,408.22	1,578.10	1,772.00	1,840.00	2,064.00	2,129.00	2,612.00	3,367.00	3,922.00	5,864.00
Operating Income	255.75	648.30	648.24	496.00	759.00	747.00	1,934.00	3,210.00	3,804.00	2,846.00	4,532.00
Interest Expense	3.13	3.09	3.29	10.00	46.00	47.00	58.00	61.00	58.00	52.00	184.00
Interest Income	19.06	19.15	19.91	17.00	28.00	39.00	54.00	69.00	136.00	178.00	57.00
Net Interest Exp.	(15.93)	(16.06)	(16.61)	(7.00)	18.00	8.00	4.00	(8.00)	(78.00)	(126.00)	127.00
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	0.51	0.96	2.81	1.00	3.00	2.00	28.00	22.00	(14.00)	2.00	(4.00)
EBT Excl. Unusual Items	271.17	663.40	662.04	502.00	738.00	737.00	1,902.00	3,196.00	3,896.00	2,970.00	4,409.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	(8.00)	(17.00)	(6.00)	(3.00)	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	16.00	34.00	12.00	6.00	-	-	-	-
EBT Incl. Unusual Items	271.17	663.40	662.04	510.00	755.00	743.00	1,905.00	3,196.00	3,896.00	2,970.00	4,409.00
Income Tax Expense	18.02	82.31	99.50	70.00	124.00	129.00	239.00	149.00	(245.00)	174.00	77.00
Earnings from Cont. Ops.	253.15	581.09	562.54	440.00	631.00	614.00	1,666.00	3,047.00	4,141.00	2,796.00	4,332.00
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
Net Income	253.15	581.09	562.54	440.00	631.00	614.00	1,666.00	3,047.00	4,141.00	2,796.00	4,332.00
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	253.15	581.09	562.54	440.00	631.00	614.00	1,666.00	3,047.00	4,141.00	2,796.00	4,332.00
Abnormal Losses (Gains)	135.40	27.18	18.50	(5.04)	(15.10)	214.00	36.00	32.00	34.00	46.00	874.00
Tax Effect on Abnormal Items	(12.34)	(4.09)	(2.49)	1.08	2.78	(55.40)	(15.76)	(162.16)	(402.12)	(5.49)	(126.78)
NI to Common Excl. Extra Items	376.20	604.18	578.55	436.04	618.68	772.60	1,686.24	2,916.84	3,772.88	2,836.51	5,079.22
Per Share Items											
Basic EPS	0.11	0.24	0.23	0.19	0.29	0.28	0.77	1.27	1.70	1.15	1.76
Basic EPS Excl. Extra Items	0.11	0.24	0.23	0.19	0.29	0.28	0.77	1.27	1.70	1.15	1.76
Weighted Avg. Basic Shares Out.	2,300.71	2,414.58	2,477.30	2,352.00	2,208.00	2,172.00	2,164.00	2,396.00	2,432.00	2,436.00	2,468.00
Diluted EPS	0.11	0.24	0.23	0.19	0.28	0.27	0.64	1.21	1.66	1.13	1.73
Diluted EPS Excl. Extra Items	0.11	0.24	0.23	0.19	0.28	0.27	0.64	1.21	1.66	1.13	1.73
Weighted Avg. Diluted Shares Out.	2,354.74	2,465.48	2,499.83	2,380.00	2,252.00	2,276.00	2,596.00	2,528.00	2,500.00	2,472.00	2,512.00
Normalized Basic EPS	0.16	0.24	0.24	0.20	0.29	0.31	0.65	1.16	1.53	1.15	1.87
Normalized Diluted EPS	0.16	0.24	0.23	0.18	0.27	0.34	0.65	1.15	1.51	1.15	2.02
Dividends per Share	-	-	0.02	0.08	0.09	0.10	0.12	0.14	0.15	0.16	0.16
Payout Ratio %	-	-	8.33	41.14	29.48	34.69	15.67	11.19	8.96	13.95	9.12
Supplemental Items											
EBITA	285.75	707.30	716.64	569.00	836.00	820.00	2,003.00	3,265.00	3,833.00	2,986.00	5,289.00
EBIT	255.75	648.30	648.24	496.00	759.00	747.00	1,934.00	3,210.00	3,804.00	2,846.00	4,532.00
As Reported Total Revenue*	3,543.31	3,997.93	4,280.16	4,130.00	4,682.00	5,010.00	6,910.00	9,714.00	11,716.00	10,918.00	16,675.00
Effective Tax Rate %	6.65	12.41	15.03	13.73	16.42	17.36	12.55	4.66	-	5.86	1.75
Normalized Net Income	376.20	604.18	578.55	436.04	618.68	772.60	1,686.24	2,916.84	3,772.88	2,836.51	5,079.22
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	100.35	136.35	136.66	136.00	158.00	204.00	247.00	391.00	557.00	844.00	1,397.00
Stock-Based Comp., Total	100.35	136.35	136.66	136.00	158.00	204.00	247.00	391.00	557.00	844.00	1,397.00

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Consolidated	Yes

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NVIDIA Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Balance Sheet	30/01/2011	29/01/2012	27/01/2013	26/01/2014	25/01/2015	31/01/2016	29/01/2017	28/01/2018	27/01/2019	26/01/2020	31/01/2021
Balance Sheet as of:	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	665.36	667.88	732.79	1,151.59	497.00	596.00	1,766.00	4,002.00	782.00	10,896.00	847.00
Short Term Investments	1,825.20	2,461.70	2,995.10	3,520.22	4,126.00	4,441.00	5,032.00	3,106.00	6,640.00	1.00	10,714.00
Total Cash & ST Investments	2,490.56	3,129.58	3,727.88	4,671.81	4,623.00	5,037.00	6,798.00	7,108.00	7,422.00	10,897.00	11,561.00
Accounts & Notes Receivable	348.77	336.14	454.25	426.36	474.00	505.00	826.00	1,265.00	1,424.00	1,657.00	2,429.00
Total Receivables	348.77	336.14	454.25	426.36	474.00	505.00	826.00	1,265.00	1,424.00	1,657.00	2,429.00
Inventories	345.53	340.30	412.47	387.77	483.00	418.00	794.00	796.00	1,575.00	979.00	1,826.00
Prepaid Exp.	32.64	49.41	76.92	70.29	70.00	93.00	118.00	86.00	136.00	157.00	239.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	9.46	49.93	103.74	68.49	63.00	-	-	-	-	-	-
Total Current Assets	3,226.95	3,905.36	4,775.26	5,624.71	5,713.00	6,053.00	8,536.00	9,255.00	10,557.00	13,690.00	16,055.00
Net Property, Plant & Equipment	568.86	560.07	576.14	582.74	557.00	466.00	521.00	997.00	1,404.00	2,292.00	2,856.00
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	560.00	548.00	806.00
Other Long-Term Assets	699.44	1,087.50	1,060.84	1,043.44	931.00	851.00	784.00	989.00	771.00	785.00	9,074.00
Total Assets	4,495.25	5,552.93	6,412.25	7,250.89	7,201.00	7,370.00	9,841.00	11,241.00	13,292.00	17,315.00	28,791.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	1.67	2.02	2.41	2.92	3.50	1,417.00	800.00	15.00	-	91.00	1,120.00
Accounts Payable	286.14	335.07	356.43	324.39	293.00	296.00	485.00	596.00	511.00	687.00	1,201.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	654.87	592.87	617.39	618.19	599.50	638.00	503.00	542.00	818.00	1,006.00	1,604.00
Total Current Liabilities	942.68	929.96	976.22	945.50	896.00	2,351.00	1,788.00	1,153.00	1,329.00	1,784.00	3,925.00
Long-Term Debt	23.39	21.44	19.00	1,373.88	1,398.00	97.00	2,020.00	1,985.00	1,988.00	2,552.00	6,598.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	347.71	455.81	589.32	475.13	489.00	453.00	271.00	632.00	633.00	775.00	1,375.00
Total Liabilities	1,313.78	1,407.20	1,584.54	2,794.50	2,783.00	2,901.00	4,079.00	3,770.00	3,950.00	5,111.00	11,898.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	2,501.25	2,901.60	3,194.34	3,484.07	3,856.00	4,171.00	4,709.00	5,352.00	6,052.00	7,046.00	8,722.00
Retained Earnings	2,149.33	2,730.42	3,246.09	3,504.74	3,949.00	4,350.00	6,108.00	8,787.00	12,565.00	14,971.00	18,908.00
Treasury Stock	(1,479.39)	(1,496.90)	(1,622.71)	(2,537.30)	(3,395.00)	(4,048.00)	(5,039.00)	(6,650.00)	(9,263.00)	(9,814.00)	(10,756.00)
Comprehensive Inc. and Other	10.27	10.61	9.98	4.88	8.00	(4.00)	(16.00)	(18.00)	(12.00)	1.00	19.00
Total Common Equity	3,181.46	4,145.72	4,827.70	4,456.40	4,418.00	4,469.00	5,762.00	7,471.00	9,342.00	12,204.00	16,893.00
Total Equity	3,181.46	4,145.72	4,827.70	4,456.40	4,418.00	4,469.00	5,762.00	7,471.00	9,342.00	12,204.00	16,893.00
Total Liabilities And Equity	4,495.25	5,552.93	6,412.25	7,250.89	7,201.00	7,370.00	9,841.00	11,241.00	13,292.00	17,315.00	28,791.00
Supplemental Items											
Total Shares Out. on Filing Date	2,354.22	2,448.77	2,467.02	2,271.99	2,180.00	2,156.00	2,340.00	2,424.00	2,424.00	2,448.00	2,480.00
Total Shares Out. on Balance Sheet Date	2,354.22	2,448.77	2,467.02	2,271.99	2,180.00	2,156.00	2,340.00	2,424.00	2,424.00	2,448.00	2,480.00
Book Value/Share	1.35	1.69	1.96	1.96	2.03	2.07	2.46	3.08	3.85	4.99	6.81
Tangible Book Value	2,522.87	3,178.56	3,874.34	3,517.21	3,578.00	3,685.00	5,040.00	6,801.00	8,679.00	11,537.00	9,963.00
Tangible Book Value/Share	1.07	1.30	1.57	1.55	1.64	1.71	2.15	2.81	3.58	4.71	4.02
Total Debt	25.06	23.46	21.41	1,376.79	1,401.50	1,514.00	2,820.00	2,000.00	1,988.00	2,643.00	7,718.00
Net Debt	(2,465.50)	(3,106.12)	(3,706.48)	(3,295.02)	(3,221.50)	(3,523.00)	(3,978.00)	(5,108.00)	(5,434.00)	(8,254.00)	(3,843.00)
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	67.88	84.93	157.99	126.90	157.00	105.00	252.00	227.00	613.00	249.00	632.00
Work in Progress Inventory	72.70	62.93	67.35	94.84	92.00	103.00	176.00	192.00	238.00	265.00	457.00
Finished Goods Inventory	204.95	192.44	187.13	166.03	234.00	210.00	366.00	377.00	724.00	465.00	737.00
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	15.84	14.85	16.60	14.96	17.00	11.00	13.00	13.00	2.00	2.00	4.00
Full Time Employees	6,029.00	7,133.00	7,974.00	8,808.00	9,228.00	9,227.00	7,282.00	8,191.00	9,486.00	9,823.00	13,532.00

Ticker: **NVDA US EQUITY**
 Period Type: **Annuals**

Sort: **Ascend**
 Consolidated: **Yes**

Accounting: **Mixed**

NVIDIA Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relacion Sub-Industry: Semiconductores

Multiples		30/01/2011	29/01/2012	27/01/2013	26/01/2014	25/01/2015	31/01/2016	29/01/2017	28/01/2018	27/01/2019	26/01/2020	31/01/2021
TEV / LTM Total Revenue	Close	3.3x	1.5x	0.9x	1.3x	1.7x	2.4x	8.9x	14.7x	7.8x	13.3x	19.1x
	Average	1.9x	2.1x	1.3x	1.1x	1.7x	2.1x	5.6x	13.0x	13.7x	9.0x	22.6x
	High	3.8x	3.5x	1.7x	1.3x	2.0x	3.2x	11.9x	20.4x	17.6x	13.3x	32.2x
	Low	1.0x	1.3x	0.9x	0.9x	1.3x	1.5x	2.0x	7.3x	7.5x	6.4x	10.3x
TEV / LTM EBITDA	Close	26.0x	7.1x	4.5x	7.5x	8.2x	13.0x	29.0x	41.8x	22.5x	43.4x	55.1x
	Average	63.2x	16.5x	6.1x	5.5x	9.6x	10.2x	29.9x	42.5x	38.9x	25.8x	73.9x
	High	129.6x	28.1x	8.1x	7.6x	11.2x	15.3x	63.3x	66.4x	50.1x	43.4x	105.1x
	Low	25.6x	7.0x	4.6x	4.3x	7.5x	7.3x	10.6x	23.7x	21.2x	18.4x	33.5x
TEV / LTM EBIT	Close	45.0x	9.3x	6.1x	11.2x	10.6x	16.4x	31.8x	44.3x	24.1x	50.6x	69.9x
	Average	44.3x	28.5x	8.0x	7.4x	14.3x	13.1x	37.7x	46.6x	41.4x	27.6x	86.1x
	High	44.3x	48.7x	10.7x	11.2x	16.5x	19.7x	79.9x	72.8x	53.2x	50.6x	122.4x
	Low	44.3x	9.3x	6.1x	5.8x	10.6x	9.4x	13.4x	25.9x	22.6x	19.7x	39.0x
Price / LTM EPS	Close	37.2x	15.3x	13.4x	21.2x	18.9x	21.6x	43.0x	52.7x	26.5x	54.6x	64.2x
	Average	54.2x	25.6x	13.7x	15.6x	25.6x	22.2x	43.5x	60.7x	49.2x	30.0x	90.3x
	High	96.9x	40.2x	16.8x	21.2x	28.8x	30.7x	86.3x	91.8x	62.7x	54.6x	127.0x
	Low	34.8x	15.3x	11.6x	13.1x	18.9x	17.5x	18.6x	36.7x	26.5x	21.8x	42.8x
Price / Book Value	Close	4.4x	2.2x	1.6x	2.0x	2.6x	3.5x	11.3x	19.7x	10.4x	12.6x	19.1x
	Average	2.9x	3.0x	2.0x	1.8x	2.4x	3.0x	7.1x	16.1x	18.4x	11.7x	20.8x
	High	5.2x	4.8x	2.4x	2.1x	2.7x	4.2x	14.1x	24.3x	23.5x	16.4x	29.2x
	Low	1.9x	2.2x	1.6x	1.5x	2.0x	2.4x	3.0x	9.7x	10.3x	8.5x	9.8x
Price / Tangible Book Value	Close	5.5x	2.9x	2.0x	2.5x	3.2x	4.3x	13.0x	21.7x	11.2x	13.3x	32.3x
	Average	3.6x	3.8x	2.6x	2.3x	3.0x	3.7x	8.7x	18.4x	20.2x	12.6x	22.0x
	High	6.4x	6.0x	3.2x	2.6x	3.4x	5.1x	17.2x	27.7x	25.8x	17.7x	32.3x
	Low	2.3x	2.7x	2.0x	1.9x	2.5x	2.9x	3.7x	11.1x	11.2x	9.2x	10.4x
Price / Cash Flow	Close	20.2x	9.9x	9.3x	11.0x	12.6x	13.5x	36.2x	41.6x	26.0x	32.0x	55.1x
	Average	15.6x	13.9x	8.9x	10.8x	13.2x	14.8x	27.3x	51.1x	38.8x	29.4x	53.1x
	High	27.9x	21.9x	10.9x	12.3x	14.9x	20.6x	54.2x	77.3x	49.5x	41.1x	74.5x
	Low	10.0x	9.9x	7.6x	9.1x	10.9x	11.7x	11.7x	30.9x	21.7x	21.4x	25.1x
TEV / LTM FCF	Close	23.6x	11.7x	12.0x	15.8x	14.6x	14.6x	40.4x	50.1x	31.0x	35.7x	68.3x
	Average	18.6x	16.3x	10.5x	13.9x	19.0x	17.1x	29.5x	57.1x	46.8x	35.0x	59.2x
	High	33.1x	25.6x	12.9x	15.8x	21.4x	23.8x	58.5x	86.4x	59.6x	48.9x	83.0x
	Low	11.9x	11.7x	8.9x	11.7x	14.6x	13.5x	12.6x	34.5x	26.2x	25.5x	28.0x
Dividend Yield	Close	0.0	0.0	0.6	2.0	1.6	1.3	0.4	0.2	0.4	0.3	0.1
	Average	0.0	0.0	0.0	0.5	1.7	1.4	0.8	0.3	0.3	0.3	0.2
	High	0.0	0.0	0.6	2.0	2.0	1.8	1.6	0.5	0.4	0.5	0.3
	Low	0.0	0.0	0.0	0.5	1.5	1.0	0.3	0.2	0.2	0.2	0.1

CAGR Over Two Years

Total Revenue	7.1%	7.5%	6.9%	3.3%	(2.0%)	11.3%	21.9%	50.6%	59.7%	58.8%	53.5%
Gross Profit	6.7%	8.8%	10.5%	5.8%	(1.8%)	7.3%	24.1%	61.7%	67.3%	65.4%	55.5%
EBITDA	(11.0%)	(3.2%)	5.3%	0.0%	(9.2%)	(5.3%)	24.1%	122.2%	118.7%	100.3%	69.6%
EBITA	(17.0%)	(7.2%)	2.9%	(2.8%)	(11.9%)	(8.7%)	22.9%	138.1%	133.2%	108.3%	72.5%
FRIT	(19.6%)	(8.9%)	1.8%	(3.9%)	(13.2%)	(7.0%)	15.0%	176.4%	133.7%	106.9%	69.7%
Earnings from Cont. Ops.	(11.8%)	(2.7%)	3.6%	(7.8%)	(14.1%)	(24.8%)	4.2%	60.3%	120.3%	107.4%	65.6%
Net Income	(11.8%)	(2.7%)	3.6%	(7.8%)	(14.1%)	(24.8%)	4.2%	60.3%	120.3%	107.4%	65.6%
Normalized Net Income	(10.5%)	(2.5%)	3.9%	(1.3%)	(13.8%)	(2.5%)	17.8%	121.1%	119.4%	100.8%	68.6%
Diluted EPS before Extra	(10.0%)	(1.1%)	4.4%	(7.3%)	(13.8%)	(24.6%)	3.7%	58.5%	117.6%	104.4%	63.6%
Accounts Receivable	12.8%	13.4%	11.7%	14.5%	25.0%	12.0%	7.1%	30.6%	56.0%	51.6%	64.8%
Inventory	31.8%	18.7%	10.5%	10.9%	19.0%	13.4%	2.7%	7.7%	18.2%	32.5%	46.0%
Net PP&F	93.1%	86.9%	84.6%	51.6%	47.7%	51.4%	45.6%	47.6%	77.1%	75.2%	77.8%
Total Assets	22.1%	25.4%	26.8%	24.1%	42.4%	39.8%	40.3%	47.2%	48.2%	61.7%	60.3%
Tangible Book Value	27.6%	34.3%	35.7%	29.6%	31.8%	(8.7%)	(3.7%)	5.9%	13.8%	20.9%	25.7%
Common Equity	25.8%	31.5%	32.9%	27.8%	30.3%	25.8%	27.2%	34.5%	39.1%	43.0%	45.7%
Cash from Ops.	59.8%	15.2%	19.0%	3.9%	(20.7%)	31.0%	62.1%	51.7%	61.3%	69.3%	(3.8%)
Capital Expenditures	54.0%	44.7%	22.2%	(41.2%)	14.6%	29.7%	77.6%	18.1%	52.6%	27.3%	46.8%
Levered Free Cash Flow	61.1%	12.4%	18.8%	18.4%	(24.6%)	31.2%	54.7%	60.2%	63.2%	74.3%	(8.2%)
Unlevered Free Cash Flow	84.1%	13.1%	19.7%	19.9%	(27.1%)	34.4%	69.5%	68.0%	72.7%	82.0%	(8.9%)
Dividend per Share	6.9%	6.9%	6.9%	3.3%	3.3%	3.3%	3.3%	0.0%	0.0%	0.0%	0.0%

CAGR Over Three Years

Total Revenue	19.4%	21.8%	14.6%	12.6%	16.7%	20.1%	21.5%	19.8%	20.9%	27.7%	30.7%
Gross Profit	19.9%	23.1%	17.4%	15.6%	20.3%	20.4%	23.6%	20.6%	20.6%	28.7%	34.1%
EBITDA	18.0%	23.8%	15.1%	13.1%	22.8%	13.9%	27.5%	17.7%	19.0%	31.6%	38.8%
EBITA	14.4%	21.8%	13.5%	11.1%	21.2%	11.4%	21.1%	16.0%	17.7%	31.1%	39.0%
EBIT	13.5%	21.7%	13.2%	10.5%	20.8%	(1.8%)	16.0%	12.0%	14.7%	28.3%	36.2%
Earnings from Cont. Ops.	23.7%	28.4%	18.4%	13.2%	21.8%	2.2%	16.8%	9.2%	15.4%	29.2%	26.1%
Net Income	23.7%	28.4%	18.4%	13.2%	21.8%	2.2%	16.8%	9.2%	15.4%	29.2%	26.1%
Normalized Net Income	23.5%	28.6%	18.3%	13.4%	21.7%	21.2%	21.6%	17.4%	16.7%	27.0%	33.3%
Diluted EPS before Extra	22.3%	30.0%	20.4%	15.6%	23.0%	2.8%	16.8%	9.1%	15.2%	28.8%	25.3%
Accounts Receivable	33.4%	34.3%	20.4%	26.1%	25.0%	19.8%	29.7%	24.3%	35.3%	29.2%	21.2%
Inventory	53.5%	32.2%	15.5%	7.2%	11.2%	17.9%	20.4%	31.9%	35.7%	24.7%	16.4%
Net PP&E	61.3%	60.9%	59.6%	63.9%	62.4%	66.4%	65.9%	42.0%	41.1%	39.7%	37.2%
Total Assets	25.4%	25.6%	18.0%	20.7%	35.7%	38.9%	39.8%	36.8%	39.0%	44.2%	43.8%
Tangible Book Value	32.3%	31.6%	26.5%	29.8%	30.3%	8.2%	12.6%	12.7%	18.3%	20.2%	23.6%
Common Equity	32.2%	32.1%	28.2%	28.4%	28.8%	32.6%	34.1%	31.3%	34.5%	34.0%	35.9%
Cash from Ops.	31.2%	67.3%	53.0%	26.7%	47.7%	30.5%	3.4%	15.0%	9.1%	43.2%	46.1%
Capital Expenditures	32.5%	52.3%	39.4%	41.3%	42.1%	59.0%	90.0%	(12.1%)	36.2%	12.4%	14.0%
Levered Free Cash Flow	30.9%	69.8%	54.1%	25.4%	49.0%	27.5%	(9.5%)	23.7%	5.9%	47.2%	56.7%
Unlevered Free Cash Flow	34.8%	89.8%	58.9%	27.2%	65.0%	30.2%	(11.1%)	25.6%	6.1%	51.3%	69.4%
Dividend per Share	11.6%	11.6%	11.6%	4.6%	4.6%	4.6%	4.6%	2.2%	2.2%	2.2%	2.2%

CAGR Over Five Years

Total Revenue	15.0%	18.5%	19.7%	19.9%	21.8%	27.4%	29.4%	29.0%	34.1%	35.4%	28.8%
Gross Profit	16.5%	20.0%	23.2%	23.6%	25.1%	29.1%	32.2%	31.9%	37.0%	38.5%	31.4%
EBITDA	18.2%	25.8%	31.3%	31.6%	37.1%	54.2%	42.7%	43.9%	51.0%	50.1%	34.4%
EBITA	18.2%	27.2%	33.0%	32.7%	39.1%	59.2%	43.7%	44.5%	52.1%	50.9%	34.2%
EBIT	18.8%	28.5%	34.2%	33.8%	40.9%	53.7%	41.7%	43.0%	51.5%	50.5%	33.1%
Earnings from Cont. Ops.	23.5%	34.0%	39.0%	37.5%	46.9%	88.7%	40.3%	47.7%	55.8%	55.5%	35.4%
Net Income	23.5%	34.0%	39.0%	37.5%	46.9%	88.7%	40.3%	47.7%	55.8%	55.5%	35.4%
Normalized Net Income	27.3%	33.8%	39.2%	37.8%	45.3%	48.0%	42.5%	44.9%	55.4%	53.7%	36.3%
Diluted EPS before Extra	21.7%	32.5%	36.1%	34.3%	43.7%	82.1%	37.0%	45.9%	54.0%	55.8%	36.1%
Accounts Receivable	25.7%	27.2%	20.9%	28.4%	33.2%	32.3%	36.6%	36.9%	42.0%	41.0%	36.5%
Inventory	29.4%	25.5%	20.7%	15.2%	20.8%	26.0%	28.6%	34.3%	38.3%	32.3%	26.9%
Net PP&E	28.6%	29.4%	29.3%	32.7%	33.4%	39.9%	41.9%	43.7%	44.3%	45.5%	46.0%
Total Assets	15.4%	16.3%	18.1%	19.2%	26.1%	29.3%	30.2%	31.3%	34.1%	39.0%	33.4%
Tangible Book Value	20.6%	20.4%	23.1%	23.5%	23.8%	12.2%	14.4%	18.6%	24.5%	27.2%	26.2%
Common Equity	18.4%	19.1%	21.7%	22.5%	23.5%	27.2%	28.0%	30.5%	34.9%	36.4%	34.9%
Cash from Ops.	36.7%	57.7%	50.0%	27.0%	29.9%	57.2%	38.1%	32.2%	42.5%	68.1%	27.1%
Capital Expenditures	34.6%	37.5%	21.4%	36.0%	38.9%	55.3%	94.5%	79.9%	40.2%	41.7%	42.3%
Levered Free Cash Flow	37.1%	62.3%	54.1%	26.2%	28.4%	57.6%	27.6%	29.2%	43.0%	71.6%	25.3%
Unlevered Free Cash Flow	45.9%	94.6%	61.5%	27.3%	31.0%	70.8%	30.8%	31.1%	48.9%	86.6%	27.2%
Dividend per Share	13.5%	13.5%	13.5%	13.5%	13.5%	10.4%	10.4%	6.8%	6.8%	6.8%	6.8%

Ticker: NVDA US EQUITY NVDA US EQUITY Ascend Currency Reporting Change USD
 Period Type: Annuals Consolidated: Yes Accounting: Mixed

NVIDIA Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

REVENUE											
Revenue by Product											
For the Fiscal Period Ending	30/01/2011	29/01/2012	27/01/2013	26/01/2014	25/01/2015	31/01/2016	29/01/2017	28/01/2018	27/01/2019	26/01/2020	31/01/2021
Revenue	3,543.31	3,997.93	4,280.16	4,130.00	4,682.00	5,010.00	6,910.00	9,714.00	11,716.00	10,918.00	16,675.00
Graphics	2,527.14	2,542.43	3,251.71	3,468.00	3,839.00	4,187.00	5,822.00	8,137.00	10,175.00	7,639.00	9,834.00
Compute & Networking	818.55	864.33	764.45	398.00	579.00	559.00	824.00	1,534.00	1,541.00	3,279.00	6,841.00
All Other	197.61	591.17	264.00	264.00	264.00	264.00	264.00	43.00	-	-	-
Gaming	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography											
For the Fiscal Period Ending	30/01/2011	29/01/2012	27/01/2013	26/01/2014	25/01/2015	31/01/2016	29/01/2017	28/01/2018	27/01/2019	26/01/2020	31/01/2021
Revenue	3,543.31	3,997.93	4,280.16	4,130.00	4,682.00	5,010.00	6,910.00	9,714.00	11,716.00	10,918.00	16,675.00
Foreign	3,246.04	3,401.67	3,480.73	3,403.00	3,891.00	4,367.00	6,006.00	8,440.00	10,210.00	10,032.00	13,461.00
United States	297.27	596.26	799.43	727.00	791.00	643.00	904.00	1,274.00	1,506.00	886.00	3,214.00
Reconciliation	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

